



**STAR OF
TEXAS**
REGIONAL CENTER™

WELCOME TO
TEXAS



WELCOME TO TEXAS!

THE STAR OF TEXAS REGIONAL CENTER PROUDLY PROVIDES INVESTORS WITH ACCESS TO THE AMERICAN DREAM.

We'd like to extend to you a big Texas welcome to the *Star of Texas Regional Center*. After experiencing the devastating storm of the century, Hurricane Ike, the *Star of Texas Regional Center* was established through a U.S. government approved EB-5 designation to help support the Houston-Galveston metropolitan area located within the six county region on the lower south east gulf coast of Texas. Our EB-5 Regional Center will assist foreign investors in making investments that will qualify them for permanent residency visas and future citizenship, through low risk revenue generating diversified investments that are tailored to meet all USCIS employment standards.

Our home state of Texas is honored to lead the nation in economic growth and prosperity. Texas has received countless awards and accolades highlighting our low cost of living, vibrant economic market, excellent educational system, thriving cultural scene and topped off with our famous southern hospitality. **All this in the #1 growth market in the USA!**

Commonly known as the Lone Star state, our ceaseless passion for freedom and independence will strongly sustain our efforts to support this wonderful community in our great state. By investing in the *Star of Texas Regional Center*, you are not only investing in the roots of the American Dream, but also helping to establish the progressive future of a community as we support the vibrancy of this resilient, regional star.

Sincerely,

The Star of Texas Regional Center Team



INVEST IN TEXAS!

TEXAS IS THE #1 STATE FOR BUSINESS AND JOB CREATION IN THE UNITED STATES!

SOURCE: CNBC - JULY 2010

Texas is the economic engine of the U.S. (Forbes) and the Best State For Business (Chief Executive Magazine). According to the Wall Street Journal, Texas will lead the way for the U.S. during the next 25 years. Coupled with our low cost of living and quality of life, it's easy to see why Texas is the #1 state for new household formations and rated by Forbes as the "Best Place To Live." The *Star of Texas Regional Center* is pleased to offer investors low risk revenue generating opportunities in the Houston-Galveston Metropolitan Area. The 'Golden Triangle' of the Beaumont-Port Arthur metro area as well as the surrounding counties of Harris, Galveston, Liberty, Jefferson, Orange and Chambers counties.

In addition to our abundance of Fortune 500 headquarters, Houston is known for nurturing up-and-coming talent and was voted #1 in the "Best Cities for Young Professionals" (Forbes). Considering that we've achieved the balance of established companies and entrepreneurial endeavors, it's easy to see why Texas accounts for 50% of all new job formations (U.S. Labor Dept.) and Houston has the largest job formation in the nation (17%, Forbes).

We're continuously looking for ways to build our global culture. Houston, one of our most ethnically diverse cities, is equipped with 23 foreign banks, over 640 foreign-owned firms, and more than 450 companies with offices in 129 foreign countries.

Taking into account that Texas is one of the world's greatest economic engines and a global leader in international business, we are confident in our future investments and are excited to have launched our EB-5 Regional Center.



TEXAS LIVING

TEXAS WAS AWARDED WITH THE NOTEWORTHY TITLE OF “BEST PLACE TO LIVE” BY FORBES MAGAZINE.

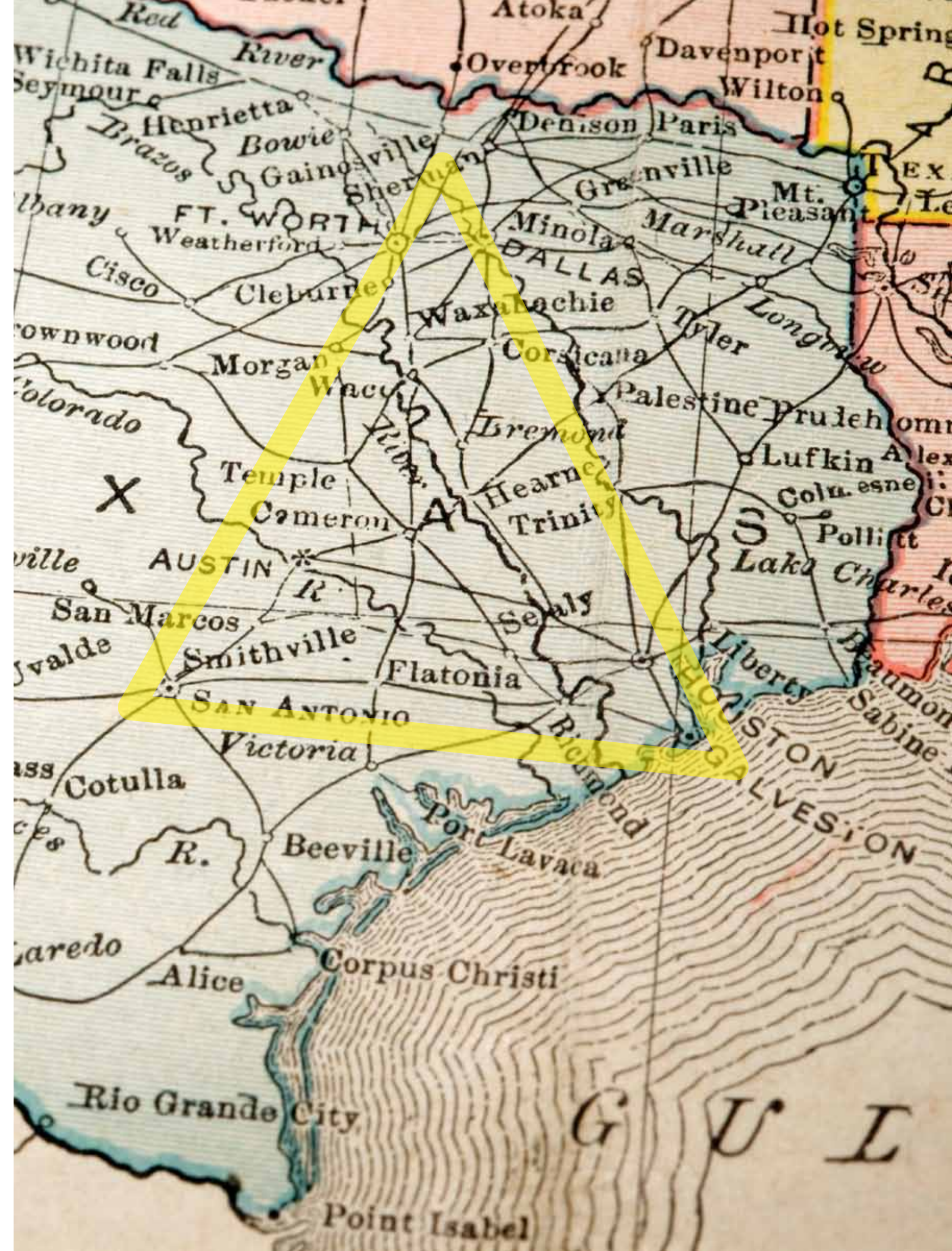
Texas boasts an incredible economic market, affordable living, the lowest state and local tax burdens across the nation, an array of cultural destinations, natural beauty and rich history, all of which root each resident in the ideal Texas lifestyle.

Positioned within the *Texaplex* (the highly populated triangular region outlined by the Dallas-Fort Worth Metroplex, Houston metropolitan area, and San Antonio/Austin), 20 million residents have access to an incredible range of business opportunities and leisure destinations. Houston, the 4th largest city in the United States, is known as the “energy capital of the world” and is one of the most promising and fastest growing cities within the *Texaplex*. A multi-cultural city with a growing international population, Houston is a global leader in international business and home to a variety of Fortune 100’s fastest growing companies and is known as the “next great world city.”

Known for their outstanding quality of life, residents in the Houston-Galveston metropolitan area are fortunate to have access to the top educational and medical institutions in the nation. Houston is home to over 60 colleges and universities, and the world-renowned Texas Medical Center, which is comprised of 47 research and healthcare institutions (the largest concentration in the world).

Houston quenches any thirst for cultural and recreational experiences with a plethora of professional performance art institutions, museums and professional sports teams.

The *Star of Texas Regional Center* aims to support the Galveston area that was devastated by the storm of the century, Hurricane Ike, so that newly established businesses and residents can not only reap the benefits of extraordinary neighboring cities, but can also begin to revitalize their own backyard. Join the community and invest in the American dream today.



TEXAS IS THE ECONOMIC ENGINE OF THE UNITED STATES.

SOURCE: FORBES MAGAZINE 2010



IMMIGRATION - WHAT IS EB-5?

A LUCRATIVE INVESTMENT AND OPPORTUNITY TO OBTAIN A GREEN CARD & FUTURE U.S. CITIZENSHIP.

U.S. citizenship represents basic freedom, economic opportunity and the pursuit of one's own happiness. Fortunately, the path to potential citizenship has become much clearer thanks to EB-5 immigration programs and centers, such as our *Star of Texas Regional Center*.

Our EB-5 *Star of Texas Regional Center* immigrant investment program is in fact the fastest, most simple and least expensive way to make a smart investment while acquiring a non-restrictive, Green Card and future U.S. citizenship for both the investor and his or her entire immediate family.

There are two types of EB-5 investment opportunities:

A \$500,000 or \$1,000,000 independent investment into a business that is managed directly by the immigrant investor that mandates constant detailed hands-on accountability and daily business management as well as job creation performance and proof.

A \$500,000 or \$1,000,000 investment into a federally approved Regional Center and **ONLY \$500,000** provided the investment is made in a designated Targeted Employment Area (TEA), and that it provides complete turnkey management of all business investments, daily management and full accountability for meeting the required job creations. **This is the most popular choice for immigrant investors.**

We are proud to represent a regional center that aims to support an up-and-coming area in the U.S., while also providing opportunities for immigrants to make smart investments, obtain Green Cards, and have the opportunity to experience the safety, security and freedom of the American Dream.





ABOUT US

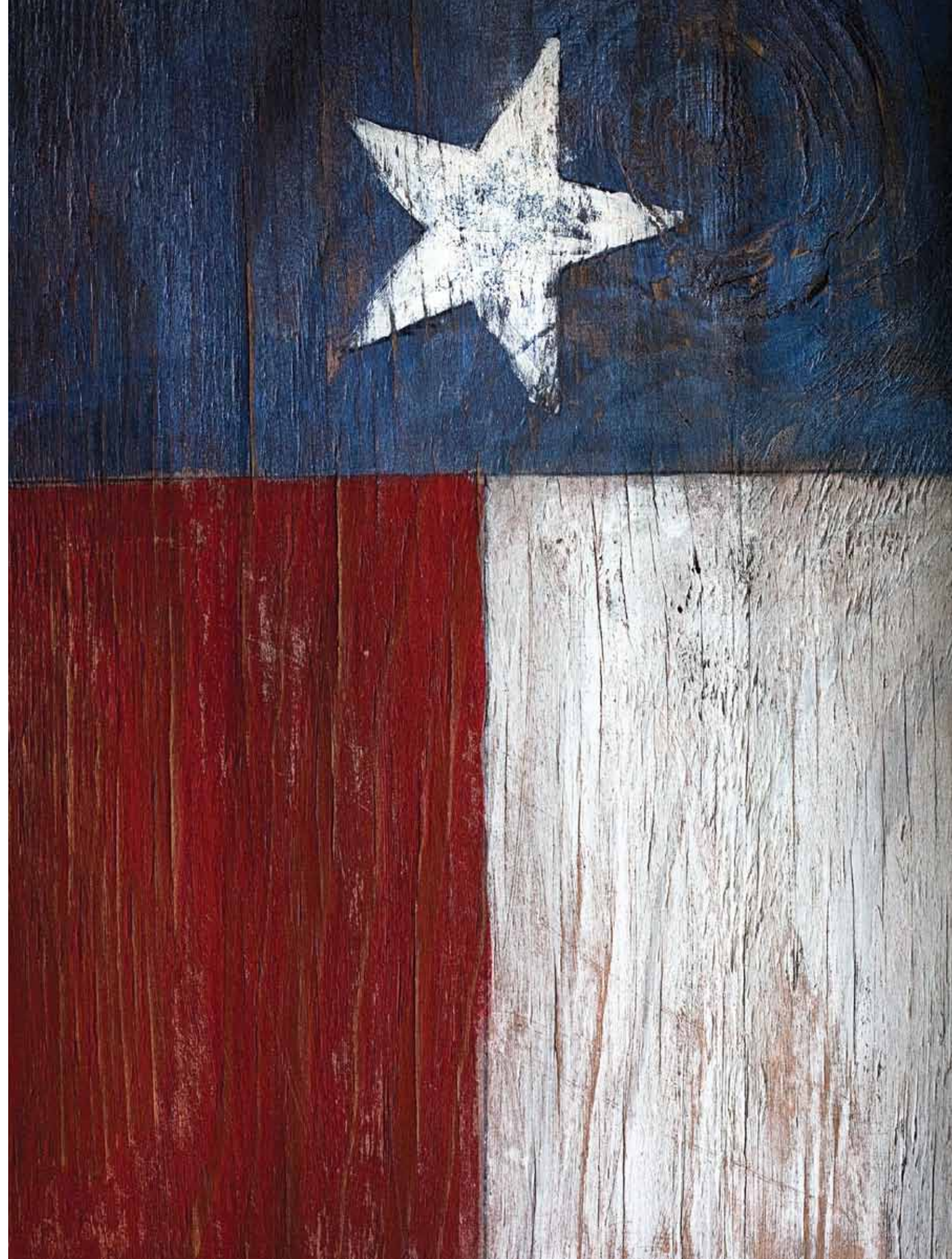
THIS POWERHOUSE TEAM OF EXPERTS COMBINES COMPASSION, WORK ETHIC AND DEDICATION.

The *Star of Texas Regional Center* is managed and operated by The *Texas Redevelopment Authority*. Built on the foundation of trust and expertise, the principals and TRA management team each have over 25 years of career success in complementary business fields. This dynamic combination of skills will ensure the prosperity of The *Star of Texas Regional Center* investments.

The *Texas Redevelopment Authority* is dedicated to the pursuit of revitalizing this community, via rebuilding its economic market and restoring its character with the assistance of foreign partnerships. Our long term goal/commitment is to grow, acquire and manage other existing regional centers throughout the United States.

The Executive Team:

- | | |
|---------------------|--|
| JIM HAYES | - Founding Principal, Project Development |
| TOM HARRISON | - Construction |
| CLAY HAZZARD | - Manufacturing |
| MICHAEL LEGE | - Accounting & Treasury |
| MARK MEIER | - Private Equity Fund Manager |
| PETER PARTLOW | - Environmental Sciences & Regulatory Permitting |
| DOUG TUCKER | - Chief Financial Officer |
| MICHAEL WIGLESWORTH | - Sales, Marketing & Advertising |



NEXT STEPS

TAKE THE NEXT STEP TOWARD
A MORE SECURE FUTURE
WITH THIS INCREDIBLE,
LIFE-CHANGING INVESTMENT.

To learn more about the *Star of Texas Regional Center*, the *Texas Redevelopment Authority* management team, our investment prospectus, investor timetables or to arrange a meeting, please contact us for direct information and assistance. We look forward to speaking with you soon.

EB5STAROFTEXAS.COM

Star of Texas Regional Center
2429 Bissonnet Street
Suite 461
Houston, Texas 77005-1451

1.800.755.5665
moreinfo@eb5staroftexas.com
SKYPE: eb5staroftexas

